

Institutional fee and access plan 2020/21**Table A: Fee levels and fee income and investment, 2020/21**

Institution name: Cardiff Metropolitan University
 Institution UKPRN: 10007854

This Annex must be completed whether or not you have specified fee levels in your fee and access plan. Institutions that have not specified fee levels must complete this document using their forecasted fee income for 2020/21. We accept these figures are forecasts only and not a fee level commitment.

Data relating to FT UG and FT PGCE (QTS) courses that you have control of, that come under the current fee regime in 2020/21, are to be returned in this table.

If you provide courses that have a year out, such as a year out on an industrial placement, or a year abroad, and different fee levels are charged for these years, this should be taken account of in calculating the average fee and the total fee income returned on this table.

For further guidance and definitions used in this table, please see **Section Four** of the guidance.

Have you specified fee levels in your fee and access plan? See paragraph 75.	Enter Yes or No
	Yes

a) What is your highest proposed fee rate for:

	£
Full-time undergraduate	9,000
Full-time PGCE (QTS)	9,000

b) Will the proposed fees in a) (above) be charged for all full-time undergraduate higher education and PGCE (QTS) provision at your institution or provided on your behalf?

	Enter Yes or No
	No
	Yes

c) If no, what is your average (mean) fee per full-time undergraduate and PGCE (QTS) student likely to be?

	£
Full-time undergraduate	8,946
Full-time PGCE (QTS)	9,000
All FT UG/PGCE (QTS) students in plan	8,948

d) What current fee regime income do you expect to receive in 2020/21? You should include all fee income received per full-time undergraduate and PGCE (QTS) student.

	£
Full-time undergraduate	65,808,000
Full-time PGCE (QTS)	2,979,000
Total	68,787,000

e) Please provide details of how much fee income you expect to invest in relation to equality of opportunity and promotion of higher education. Where higher education providers had 2019/20 plans the proportion of total income invested in 2020/21 must be at least the proportion invested in 2019/20. For those applicants, HEFCW has provided below the 2019/20 amount and percentage of total income.

	2020/21		2019/20	
	£	% of total income	£	% of total income
Total amount to be invested in:				
Equality of opportunity	7,335,000	10.7%	6,600,242	11.0%
Promotion of higher education	4,000,000	5.8%	3,450,000	5.7%
Total	11,335,000	16.5%	10,050,242	16.7%

If the proportion to be invested in 2020/21 is less than in 2019/20 please provide commentary below (e.g. inclusion of evaluation costs in 2019/20)

Movement of support for Reaching Wider to section E of table B. Spending significantly increased.

Institutional fee and access plan 2020/21**Table B: Fee and access plan income forecast expenditure, 2020/21**

Institution name: Cardiff Metropolitan University
Institution UKPRN: 10007854

Forecast expenditure of the fee income returned in Table A, provided against the categories below, is to be returned in this table.

Guidance note

This table collects investment committed to achieve each objective that is specified in your fee and access plan (see paragraphs 102 to 106), investment committed to evaluate fee and access plans, investment committed for Reaching Wider Partnerships and student financial support.

Please input your **chosen objectives** in the table below and the forecasted income for 2020/21 to be invested to deliver these objectives.

Those institutions that have not specified fees in their plan should complete the table based on the fees they expect to charge for 2020/21. This does not commit institutions to these fees.

Investment to deliver objectives to improve equality of opportunity must relate only to groups under-represented in higher education.

Student financial support activities will be a part of the applicant's total investment in objectives to support equality of opportunity and/or the promotion of higher education (as set out in Table B (a) and (b)). Table B (d) below asks an applicant to separately identify forecast investment in student financial support activities **already included** in (a) and (b).

Applicants should set out their level of expenditure against each objective. All objectives will need to have expenditure returned against them.

Where expenditure is forecast against more than one objective, it should be split between objectives. Total expenditure against a) and b) should match the equivalent returned in Table A.

For further guidance and definitions used in this table, please see **Section Four** of the guidance.

2020/21 fee and access plan income forecast expenditure

a) Equality of opportunity				2020/21	2019/20
Objectives to improve equality of opportunity				£	£
1.	Promoting and safeguarding fair access to higher education, including identifying individuals with the greatest potential from disadvantaged backgrounds		1,080,000	1,000,000	
2.	Attracting and retaining students and prospective students from under-represented groups, which may include students from less advantaged backgrounds and students with protected characteristics		1,700,000	1,325,000	
3.	Raising educational aspirations and developing skills which prepare students from under-represented groups for higher education study		450,000	600,000	
4.	Supporting and increasing student retention and completion, particularly for those from low participation neighbourhoods, looked after children, care leavers and carers		1,550,000	1,300,000	
5.	Improving the experience of higher education of students from under-represented groups including activities to promote an international experience		615,000	550,000	
6.	Providing effective information to students from under-represented groups before and during their courses		270,000	250,000	
7.	Providing high quality academic and welfare support to students from under-represented groups		1,250,000	1,000,000	
8.	Supporting students from under-represented groups to progress to employment or further study		420,000	400,000	
9.				175,242	
10.					
Total			7,335,000	6,600,242	
Percentage of forecast expenditure to be spent on Equality of Opportunity			64.7%		
b) Promotion of HE					
Objectives to promote higher education				2020/21	2019/20
				£	£
1.	More effective engagement with private, public or voluntary bodies and communities in Wales		500,000	400,000	
2.	Investments in improving the quality of learning and teaching, with reference to the quality of the student experience		1,300,000	1,015,000	
3.	Activities which strengthen the employability of Welsh graduates		1,200,000	1,200,000	
4.	Actions which promote Welsh higher education more effectively internationally		100,000	100,000	
5.	Actions which improve delivery of sustainable higher education		500,000	350,000	
6.	Activities which raise awareness of the value of higher education amongst potential learners		400,000	385,000	
7.					
8.					
9.					
10.					
Total			4,000,000	3,450,000	
Percentage of forecast expenditure to be spent on Promotion of higher education			35.3%		
c) Evaluation					
Investment in evaluating the effectiveness of fee and access plans				2020/21	
				£	
				0	
d) Total forecast expenditure of 2020/21 fee and access plan income, a) + b) + c)					
				2020/21	2019/20
				£	£
				11,335,000	10,050,242
e) Reaching Wider					
Investment to support Reaching Wider Partnership				2020/21	2019/20
				£	£
				175,242	175,242
f) Student financial support (already included in a) and b) above)					
		2020/21		2019/20	
		£	Anticipated student numbers supported	£	Anticipated student numbers supported
Fee waivers	0	0	50,000	25	
Bursaries	980,000	550	1,150,000	550	
Scholarships	100,000	200	200,000	100	
Hardship funds	150,000	300	150,000	400	
Provision of financial management advice and skills	290,000	3,000	222,000	2,500	
Other financial support	595,000	2,500	555,000	3,000	
Total		2,115,000	6,550	2,327,000	6,575
Percentage of forecast expenditure to be spent on student financial support		18.7%		23.2%	
If the proportion to be invested in 2020/21 is less than in 2019/20 please provide commentary below:					
No anticipated fee waivers reduction in budget for the international mobility fund but larger numbers will be supported Hardship funds will be more targeted Increased investment in staff to offer advice and provide skills Bursary budget not increased in line will forecast income - not a final decision as scheme is under constant review - current changes mean an expansion of eligible groups, if successful and forecasts of income remain the same, this budget will increase.					

